Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515
http://lobbyingdisclosure.house.gov

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510
http://www.senate.gov/lobby

# LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) **- All Filers Are Required to Complete This Page**

**1. Registrant Name** ☑ Organization/Lobbying Firm ☐ Self Employed Individual

Clark & Weinstock

2. Address ☐ **Check if different than previously reported**

Address1 601 13th Street, NW Address2

City Washington State DC Zip Code 20005 - Country USA

3. Principal place of business (if different than line 2)

City State Zip Code - Country

4a. Contact Name: Cheryl Faunce

b. Telephone Number ☐ International Number: (202) 261-4000

c. E-mail: cfaunce@cwdc.com

5. Senate ID#: 9443-797

7. Client Name ☐ *Self* ☐ *Check if client is a state or local government or instrumentality*

DELOITTE & TOUCHE, LLP

6. House ID#: 316980071

**TYPE OF REPORT** 8. Year 2008 Q1 (1/1 - 3/31) ☐ Q2 (4/1 - 6/30) ☐ Q3 (7/1-9/30) ☑ Q4 (10/1 - 12/31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date _____ 11. No Lobbying Issue Activity ☐

**INCOME OR EXPENSES** **- YOU MUST complete either Line 12 or Line 13**

**12. Lobbying**

**INCOME** relating to lobbying activities for this reporting period was:

Less than $5,000 ☐

$5,000 or more ☑ $ $ 20,000.00

Provide a good faith estimate, rounded to the nearest $10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

**13. Organizations**

**EXPENSE** relating to lobbying activities for this reporting period were:

Less than $5,000 ☐

$5,000 or more ☐ $

**14. REPORTING** Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

**Signature** Filed Electronically **Date** 10/15/2008

**Printed Name and Title** Sandra K. Stuart, Senior Partner

v6.0.1f

Registrant Clark & Weinstock Client Name DELOITTE & TOUCHE, LLP

**LOBBYING ACTIVITY**. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code ACC ACCOUNTING (one per page)

16. Specific lobbying issues

Monitor issues as they apply to the accounting profession, including H.R. 1375, Financial Services Regulatory Relief Act of 2003.

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Securities & Exchange Commission (SEC)

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|---|---|---|---|---|
| Ed | Kutler | | Assistant, Office of the Speaker, House of Reps | ☐ |
| Ed | Kutler (continued) | | Assistant, House Republic Whip | ☐ |
| Vin | Weber | | Member of Congress (MN) | ☐ |
| Jon | Schwantes | | Gen Counsel, Senate Judiciary Cmte (Kohl) | ☐ |
| Sandra | Stuart | | Asst Sec for Leg Affairs, DoD | ☐ |
| Sandra | Stuart (continued) | | Chief of Staff, Rep. Vic Fazio | ☐ |
| Jonathan | Schwantes | | General Counsel, Sen. Judiciary Cmte (Kohl) | ☐ |
| Margaret | McGlinch | | Chief of Staff, Rep. Tim Walz | ☐ |
| Margaret | McGlinch (continued) | | Leg Director, Rep. Richard Neal | ☐ |

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

**Printed Name and Title** Sandra K. Stuart, Senior Partner

Registrant Clark & Weinstock Client Name DELOITTE & TOUCHE, LLP

**ADDENDUM for General Lobbying Issue** ACC - ACCOUNTING

| Name | | | Covered Official Position (if applicable) | New |
|---|---|---|---|---|
| First | Last | Suffix | | |
| Margaret | McGlinch (continued) | | Leg Counsel, Sen. Harry Reid | ☐ |
| Margaret | McGlinch (continued) | | Legislative Aide, Sen. Daniel Moynihan | ☐ |
| | | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |
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| | | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |

**Printed Name and Title** Sandra K. Stuart, Senior Partner

**v6.0.1f**

Registrant Clark & Weinstock Client Name DELOITTE & TOUCHE, LLP

**LOBBYING ACTIVITY**. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code FIN FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES (one per page)

16. Specific lobbying issues

Monitor issues as they apply to the accounting profession, including H.R. 1375, Financial Services Regulatory Relief Act of 2003.

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|---|---|---|---|---|
| Ed | Kutler | | | ☐ |
| Vin | Weber | | | ☐ |
| Sandra | Stuart | | | ☐ |
| Jonathan | Schwantes | | | ☐ |
| Margaret | McGlinch | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

**Printed Name and Title** Sandra K. Stuart, Senior Partner

Registrant Clark & Weinstock Client Name DELOITTE & TOUCHE, LLP

**LOBBYING ACTIVITY**. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code TAX TAXATION/INTERNAL REVENUE CODE (one per page)

16. Specific lobbying issues

H.R. 4318, To amend the Internal Revenue Code of 1986 to modify the penalty on the understatement of taxpayer's liability by tax return preparers.

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

| First Name | Last Name | Suffix | Covered Official Position (if applicable) | New |
|---|---|---|---|---|
| Ed | Kutler | | | ☐ |
| Jonathan | Schwantes | | | ☐ |
| Sandra | Stuart | | | ☐ |
| Vin | Weber | | | ☐ |
| Margaret | McGlinch | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |
| | | | | ☐ |

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

**Printed Name and Title** Sandra K. Stuart, Senior Partner