Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515
http://lobbyingdisclosure.house.gov

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510
http://www.senate.gov/lobby

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) **- All Filers Are Required to Complete This Page**

1. Registrant Name ☑ Organization/Lobbying Firm ☐ Self Employed Individual

THE GOLDMAN SACHS GROUP, INC.

2. Address ☐ **Check if different than previously reported**

Address1 101 CONSTITUTION AVE., NW Address2 SUITE 1000 EAST

City WASHINGTON State DC Zip Code 20001 - Country USA

3. Principal place of business (if different than line 2)

City State Zip Code - Country

4a. Contact Name: ANN COSTELLO

b. Telephone Number ☐ International Number: (202) 637-3700

c. E-mail: ACOSTELLO@GS.COM

5. Senate ID#: 313976-12

7. Client Name ☑ *Self* ☐ *Check if client is a state or local government or instrumentality*

THE GOLDMAN SACHS GROUP, INC.

6. House ID#: 391860000

TYPE OF REPORT 8. Year 2008 Q1 (1/1 - 3/31) ☐ Q2 (4/1 - 6/30) ☐ Q3 (7/1-9/30) ☐ Q4 (10/1 - 12/31) ☑

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date _____ 11. No Lobbying Issue Activity ☐

INCOME OR EXPENSES **- YOU MUST complete either Line 12 or Line 13**

12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than $5,000 ☐

$5,000 or more ☐ $ _____

Provide a good faith estimate, rounded to the nearest $10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSE relating to lobbying activities for this reporting period were:

Less than $5,000 ☐

$5,000 or more ☑ $ $ 500,000.00

14. REPORTING Check box to indicate expense accounting method. See instructions for description of options.

☑ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Filed Electronically **Date** 01/21/2009

Printed Name and Title ANN COSTELLO, MANAGING DIRECTOR

Registrant THE GOLDMAN SACHS GROUP, INC. Client Name THE GOLDMAN SACHS GROUP, INC.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code CDT COMMODITIES (BIG TICKET) (one per page)

16. Specific lobbying issues

S. 3255, Over-the-Counter Speculation Act, all sections; S. 3248, Commodity Speculation Reform Act of 2008, all sections; S. 3185, Prevent Unfair Manipulation of Prices Act of 2008, all sections; S. 3183, End Oil Speculation Act of 2008, all sections; S. 3134, to amend the Commodity Exchange Act to require energy commodities to be traded only on regulated markets, and for other purposes, all sections; S. 3131, Oil Speculation and Control Act of 2008, all sections;

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Ken	Connolly		S.A. Dir. Off. Env. Pol; LD, S. Jeffords; SD, CEPW	☐
ANN	COSTELLO			☐
MARTI	THOMAS			☐
				☐
				☐
				☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title ANN COSTELLO, MANAGING DIRECTOR

ADDENDUM for General Lobbying Issue Area: CDT - COMMODITIES (BIG TICKET)

S. 3130, Increasing Transparency and Accountability in Oil Prices Act of 2008, all sections; S. 3129, Close the London Loophole Act of 2008, all sections; S. 3122, Policing United States Oil Commodities Markets Act of 2008, all sections; S. 3081, to establish a Petroleum Industry Antitrust Task Force within the Department of Justice, all sections; S. 3044, Consumer-First Energy Act of 2008, all sections; S. 2995, Oil Trading Transparency Act of 2008, all sections; H.R. 6279, Oil Speculation Reduction Act of 2008, all sections; H.R. 6264, to prevent excessive speculation in the over-the-counter derivatives markets for certain energy commodities by limiting participation in those markets to persons who are capable of producing, manufacturing, or taking physical delivery of the commodities, all sections; H.R. 6238, to provide for the establishment of an interagency working group to conduct a study to identify the factors that affect the pricing of crude oil and refined petroleum products, and to make recommendations on appropriate coordination of oversight and regulation, all sections; H.R. 6330, Prevent Unfair Manipulation of Prices Act of 2008, all sections; H.R. 6130, to provide for a study of the effects of speculation in the futures markets for natural gas, crude oil, and gasoline on cash market and retail prices for the commodities and on the choice of trading venue, and to require the Commodity Futures Trading Commission to issue a notice of proposed rulemaking regarding comparability of foreign regulation of futures and derivatives trading, all sections; H.R. 5768, CFTC Improvement Act of 2008, all sections; H.R. 6334, Increasing Transparency and Accountability in Oil Prices Act of 2008, all sections; H.R. 6341, Energy Markets Anti-Manipulation and Integrity Restoration Act, all sections; H.R. 6372, Commodity Futures Restoration Act, all sections; H.R. 6377, Commodity Futures Restoration Act, all sections.

Printed Name and Title ANN COSTELLO, MANAGING DIRECTOR

Registrant THE GOLDMAN SACHS GROUP, INC. Client Name THE GOLDMAN SACHS GROUP, INC.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code ENG ENERGY/NUCLEAR (one per page)

16. Specific lobbying issues

S. 3240, Better Energy Strategy for Tomorrow Act of 2008, all sections; S. 3125, Energy Independence and Tax Relief Act of 2008, all sections; H.R. 3089, No More Excuses Energy Act of 2007, all sections; H.R. 2279, to expedite the construction of new refining capacity on closed military installations in the United States, and for other purposes, all sections; H.R. 5656, to repeal a requirement with respect to the procurement and acquisition of alternative fuels, section 1;

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
KEN	CONNOLLY		S.A. Dir. Off. Env. Pol;LD, S. Jeffords; SD, CEPW	☐
				☐
				☐
				☐
				☐
				☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title ANN COSTELLO, MANAGING DIRECTOR

ADDENDUM for General Lobbying Issue Area: ENG - ENERGY/NUCLEAR

H.R. 2208, Coal Liquid Fuel Act, all sections; H.R. 2493, Boutique Fuel Reduction Act of 2007, all sections; H.R. 6107, American Energy Independence and Price Reduction Act, all sections; H.R. 6108, Deep Ocean Energy Resources Act of 2008, all sections; H.R. 6049, Renewable Energy and Job Creation Act of 2008, all sections; S. 2191, America's Climate Security Act of 2007, all sections; H.R. 6186, Investing in Climate Action and Protection Act, all sections; S. 3036, Lieberman-Warner Climate Security Act of 2008, all sections.

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Registrant THE GOLDMAN SACHS GROUP, INC. Client Name THE GOLDMAN SACHS GROUP, INC.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code FIN FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES (one per page)

16. Specific lobbying issues

H.R. 3221, Foreclosure Prevention Act of 2008, all sections; sovereign wealth funds; general economic conditions; P.L. 110-227, Ensuring Continued Access to Student Loans Act of 2008, all sections; H.R. 5914, Student Loan Access Act of 2008, all sections; S. 1356, Industrial Bank Holding Company Act of 2007, all sections; financial reform; H.R. 1424, Emergency Economic Stabalization Act, all sections; US-Australia Mutual Recognition Agreement.

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
KEN	CONNOLLY		S.A. Dir. Off. Env. Pol;LD, S. Jeffords; SD, CEPW	☐
FARYAR	SHIRZAD			☐
MARTI	THOMAS			☐
ANN	COSTELLO			☐
				☐
				☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title ANN COSTELLO, MANAGING DIRECTOR

Registrant THE GOLDMAN SACHS GROUP, INC. Client Name THE GOLDMAN SACHS GROUP, INC.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code TAX TAXATION/INTERNAL REVENUE CODE (one per page)

16. Specific lobbying issues

General tax issues.

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. SENATE, U.S. HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
KEN	CONNOLLY		S.A. Dir. Off. Env. Pol;LD, S. Jeffords; SD, CEPW	☐
MARTI	THOMAS			☐
				☐
				☐
				☐
				☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title ANN COSTELLO, MANAGING DIRECTOR

Registrant THE GOLDMAN SACHS GROUP, INC. Client Name THE GOLDMAN SACHS GROUP, INC.

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code TRA TRANSPORTATION (one per page)

16. Specific lobbying issues

H.R. 3896, National Infrastructure Development Act of 2007, all sections; H.R. 5976, United States Commission on Rebuilding America for the 21st Century Act, all sections; H.R. 3401, National Infrastructure Bank Act of 2007, all sections; H.R. 5102, Our Nation's Trade, Infrastructure, Mobility and Efficiency Act of 2007, all sections; S. 1926, National Infrastructure Bank Act of 2007, all sections; P.L. 109-59, Safe, Accountable, Flexible, Efficient Transportation Equity Act: A Legacy for Users, all sections.

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
KEN	CONNOLLY		S.A. Dir. Off. Env. Pol;LD, S. Jeffords; SD, CEPW	☐
MARTI	THOMAS			☐
				☐
				☐
				☐
				☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title ANN COSTELLO, MANAGING DIRECTOR