Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515
http://lobbyingdisclosure.house.gov

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510
http://www.senate.gov/lobby

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) **- All Filers Are Required to Complete This Page**

1. Registrant Name ☑ Organization/Lobbying Firm ☐ Self Employed Individual

Cassidy & Associates, Inc. (formerly known as Cassidy & Associates)

2. Address ☐ **Check if different than previously reported**

Address1 700 13th Street, N.W. Address2 Suite 400

City Washington State DC Zip Code 20005 - Country USA

3. Principal place of business (if different than line 2)

City State Zip Code - Country

4a. Contact Name: ANDREW KAMEROS

b. Telephone Number ☐ International Number: (202) 585-2445

c. E-mail: akameros@cassidy.com

5. Senate ID#: 8453-835

7. Client Name ☐ *Self* ☐ *Check if client is a state or local government or instrumentality*

UMASS MEMORIAL HEALTH CARE, INC

6. House ID#: 302230064

TYPE OF REPORT 8. Year 2009 Q1 (1/1 - 3/31) ☑ Q2 (4/1 - 6/30) ☐ Q3 (7/1-9/30) ☐ Q4 (10/1 - 12/31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date _____ 11. No Lobbying Issue Activity ☐

INCOME OR EXPENSES **- YOU MUST complete either Line 12 or Line 13**

12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than $5,000 ☐

$5,000 or more ☑ $ $ 140,000.00

Provide a good faith estimate, rounded to the nearest $10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSE relating to lobbying activities for this reporting period were:

Less than $5,000 ☐

$5,000 or more ☐ $ _____

14. REPORTING Check box to indicate expense accounting method. See instructions for description of options.

☐ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Filed Electronically **Date** 04/17/2009

Printed Name and Title Barbara Sutton, Executive Vice President

v6.0.1f

Registrant Cassidy & Associates, Inc. (formerly known as Cassidy & Associates) Client Name UMASS MEMORIAL HEALTH CARE, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code BUD BUDGET/APPROPRIATIONS (one per page)

16. Specific lobbying issues

FY 2010 House & Senate Labor, HHS and Education Appropriations Bill for funding for an ambulatory electronic medical records, and for the acquisition of a CT scanner and a linear accelerator
P.L. 111-5 American Recovery and Reinvestment Act regarding IME adjustments to medicare, cost limitations for public hospitals, medicaid payments for GME, provider taxes, capital payments for teaching hospitals, patient privacy, health information technology

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Barbara	Sutton			☐
Gerald S.J.	Cassidy			☐
Betsy	Ide			☐
				☐
				☐
				☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title Barbara Sutton, Executive Vice President

ADDENDUM for General Lobbying Issue Area: BUD - BUDGET/APPROPRIATIONS

infrastructure development

P.L. 111-3 to amend Title XXI of the Social Security Act to extend and improve the Children's Health Insurance Program relating to physician self referring ban.

H.R. 444 -- the 340B Program Improvement and Integrity Act

FY09 Omnibus Appropriations Act for facilities renovation funding from HHS, the support of an ambulatory electronic medical record and for research funding from the Department of Energy

Printed Name and Title Barbara Sutton, Executive Vice President

Registrant Cassidy & Associates, Inc. (formerly known as Cassidy & Associates) Client Name UMASS MEMORIAL HEALTH CARE, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code BUD BUDGET/APPROPRIATIONS (one per page)

16. Specific lobbying issues

FY2009 House & Senate, Labor, HHS Appropriations Bill for funding for facility renovations from Department of HHS;
FY2009 House & Senate, Energy and Water Development Appropriations for research funding from the Department of Energy (Biological and Environment Research Program); FY 2010 HHS appropriations bill for funding for facility renovations from the Department of Health and Human Services.

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, Labor - Dept of (DOL), Health & Human Services - Dept of (HHS)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Barbara	Sutton			☐
Betsy	Ide			☐
				☐
				☐
				☐
				☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title Barbara Sutton, Executive Vice President

Registrant Cassidy & Associates, Inc. (formerly known as Cassidy & Associates) Client Name UMASS MEMORIAL HEALTH CARE, INC

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address

City State Zip Code - Country

21. Client new principal place of business (if different than line 20)

City State Zip Code - Country

22. New General description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

	First Name	Last Name	Suffix		First Name	Last Name	Suffix
1				3			
2				4			

ISSUE UPDATE

24. General lobbying issue that no longer pertains

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Internet Address: Umassmed@edu.com

Name	Address Street Address City State/Province Zip Country	Principal Place of Business (city and state or country)
University of Mass. Medical School	55 Lake Avenue North, S1-340 Worcester MA 01655 USA	City Worcester State MA Country USA City State Country

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

1 2 3

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address Street Address City State/Province Country	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client
		City State Country		%

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

1 3 5

2 4 6

Printed Name and Title Barbara Sutton, Executive Vice President