Clerk of the House of Representatives
Legislative Resource Center
B-106 Cannon Building
Washington, DC 20515
http://lobbyingdisclosure.house.gov

Secretary of the Senate
Office of Public Records
232 Hart Building
Washington, DC 20510
http://www.senate.gov/lobby

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) **- All Filers Are Required to Complete This Page**

1. Registrant Name ☑ Organization/Lobbying Firm ☐ Self Employed Individual

MERRILL LYNCH & CO, INC

2. Address ☐ **Check if different than previously reported**

Address1 1455 PENNSYLVANIA AVENUE, NW, SUITE 950 Address2

City WASHINGTON State DC Zip Code 20004 - Country USA

3. Principal place of business (if different than line 2)

City State Zip Code - Country

4a. Contact Name: STEVEN K. BERRY

b. Telephone Number ☐ International Number: (202) 661-7130

c. E-mail: steven_berry@ml.com

5. Senate ID#: 24965-00012

7. Client Name ☑ *Self* ☐ *Check if client is a state or local government or instrumentality*

MERRILL LYNCH & CO, INC

6. House ID#: 313050000

TYPE OF REPORT 8. Year 2008 Q1 (1/1 - 3/31) ☐ Q2 (4/1 - 6/30) ☑ Q3 (7/1-9/30) ☐ Q4 (10/1 - 12/31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date _____ 11. No Lobbying Issue Activity ☐

INCOME OR EXPENSES **- YOU MUST complete either Line 12 or Line 13**

12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than $5,000 ☐

$5,000 or more ☐ $ _____

Provide a good faith estimate, rounded to the nearest $10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSE relating to lobbying activities for this reporting period were:

Less than $5,000 ☐

$5,000 or more ☑ $ $ 920,000.00

14. REPORTING Check box to indicate expense accounting method. See instructions for description of options.

☑ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Filed Electronically **Date** 07/18/2008

Printed Name and Title Steven K. Berry - Managing Director

Registrant MERRILL LYNCH & CO, INC Client Name MERRILL LYNCH & CO, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code BAN BANKING (one per page)

16. Specific lobbying issues

H.R. 698 & S. 1356-Industrial Loan Companies; H.R. 3010 & S. 1782-Arbitration; H.R. 6312- Credit Union, Bank, and Thrift Regulatory Relief Act of 2008; H.R. 6513- Securities Act of 2008

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Treasury - Dept of, Federal Reserve System, Federal Deposit Insurance Commission (FDIC), Securities & Exchange Commission (SEC), White House Office

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Steven K.	Berry		Managing Director, Government Relations	☐
Louis A.	Costantino	Jr.	Director, Government Relations	☐
Lon N.	Goldstein		Director, Government Relations	☑
Mark A.	Micali		Director, Government Relations	☑
Janelle C.M.	Thibau		Director, Government Relations	☐
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title Steven K. Berry - Managing Director

Registrant MERRILL LYNCH & CO, INC Client Name MERRILL LYNCH & CO, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code FIN FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES (one per page)

16. Specific lobbying issues

H.R. 1433, H.R. 3010 & S. 1782- makes arbitration clauses in consumer contracts enforceable; S. 221- abrogates arbitration agreements in farm product contracts; S. 1135- amends arbitrations provided by contract; (no bill number)- fee based accounts

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, Securities & Exchange Commission (SEC)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Steven K.	Berry		Managing Director, Government Relations	☐
Louis A.	Costantino	Jr.	Director, Government Relations	☐
Lon N.	Goldstein		Director, Government Relations	☑
Mark A.	Micali		Director, Government Relations	☑
Janelle C.M.	Thibau		Director, Government Relations	☐
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	☐
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				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title Steven K. Berry - Managing Director

Registrant MERRILL LYNCH & CO, INC Client Name MERRILL LYNCH & CO, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code FOR FOREIGN RELATIONS (one per page)

16. Specific lobbying issues

H.R. 888- business travel facilitation; H.R. 2942- currency reform in China; H.R. 5724- US-Colombia Trade Promotion Agreement; S. 1607- exchange rate oversight; S. 1677- exchange rates; S. 2830- US-Colombia Free Trade Agreement; (no bill number)- FINSA Implementation

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Treasury - Dept of, Federal Reserve System, Commerce - Dept of (DOC), Commodity Futures Trading Commission (CFTC), Securities & Exchange Commission (SEC), State - Dept of (DOS), U.S. Trade Representative (USTR), White House Office

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Steven K.	Berry		Managing Director, Government Relations	☐
Louis A.	Costantino	Jr.	Director, Government Relations	☐
Lon N.	Goldstein		Director, Government Relations	☑
Mark A.	Micali		Director, Government Relations	☑
Janelle C. M.	Thibau		Director, Government Relations	☐
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	☐
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				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title Steven K. Berry - Managing Director

Registrant MERRILL LYNCH & CO, INC Client Name MERRILL LYNCH & CO, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code TAX TAXATION/INTERNAL REVENUE CODE (one per page)

16. Specific lobbying issues

H.R. 6- Energy Independence Security Act of 2007; H.R. 878 & S. 601- broker reporting; H.R. 1509 & S. 940- Subpart F; H.R. 2136, H.R. 2345 & S. 681- tax shelters; H.R. 3970- tax reform/corporate tax; H.R. 3996- Temporary Tax Relief Act of 2007; H.R. 4912- prepaid derivatives; H.R. 5351 & S. 1508- energy tax credit extensions; S. 2- minimum wage; S. 349- small business tax issues; S. 2242- alternative energy tax incentives; (no bill #)- regulations re: foreign tax credit & non-compulsory payments; continued . . .

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Executive Office of the President (EOP), Internal Revenue Service (IRS), Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Steven K.	Berry		Managing Director, Government Relations	☐
Louis A.	Costantino	Jr.	Director, Government Relations	☐
Lon N.	Goldstein		Director, Government Relations	☑
Mark A.	Micali		Director, Government Relations	☑
Janelle C.M.	Thibau		Director, Government Relations	☐
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title Steven K. Berry - Managing Director

ADDENDUM for General Lobbying Issue Area: TAX - TAXATION/INTERNAL REVENUE CODE

H.R. 5160- Small Business Add Value for Employees Act of 2008; H.R. 2167- Automatic IRA Act of 2007; H.R. 3361- Pension Protection Technical Corrections Act of 2007; H.R. 6382- Pension Protection Technical Corrections Act

Printed Name and Title Steven K. Berry - Managing Director

Registrant MERRILL LYNCH & CO, INC Client Name MERRILL LYNCH & CO, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code ENG ENERGY/NUCLEAR (one per page)

16. Specific lobbying issues

H.R. 2419- Farm Bill, CEA provisions; H.R. 2776- renewable energy, climate change; H.R. 5351- tax incentives for renewable energy; H.R. 5575- coal generation emissions; S. 577- oil and gas trading oversight; S. 2191- climate change; S. 2555- state control of GHG emissions; S. 2642- renewable energy; S. 2821- clean energy production incentives; S. 2991/S.3044--market speculaton; S. 2995--oil trading; S. 3122--energy commodities regulation; S. 3130--energy prices; S. 3131--energy markets; continued . . .

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Commodity Futures Trading Commission (CFTC), Federal Energy Regulatory Commission (FERC), Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Steven K.	Berry		Managing Director, Government Relations	☐
Louis A.	Costantino	Jr.	Director, Government Relations	☐
Lon N.	Goldstein		Director Government Relations	☑
Mark A.	Micali		Director, Government Relations	☑
Janelle C.M.	Thibau		Director, Government Relations	☐
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title Steven K. Berry - Managing Director

ADDENDUM for General Lobbying Issue Area: ENG - ENERGY/NUCLEAR

S. 3183--CFTC authority on speculation; S. 3185--energy prices; S. 3202--gas prices; S. 3205--CFTC authority; S. 3248--commodity markets; S. 3255--CFTC large trade oversight; H.R. 6130--futures markets; H.R. 6238--CFTC oversight; H.R. 6264--commodities markets; H.R. 6330--energy commodities; H.R. 6334--CFTC oversight and energy prices; H.R. 6349--energy prices; H.R. 6377--CFTC authority for energy markets.

Printed Name and Title Steven K. Berry - Managing Director

Registrant MERRILL LYNCH & CO, INC Client Name MERRILL LYNCH & CO, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code CPT COPYRIGHT/PATENT/TRADEMARK (one per page)

16. Specific lobbying issues

S. 1145- patent reform

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Steven K.	Berry		Managing Director, Government Relations	☐
Louis A.	Costantino	Jr.	Director, Government Relations	☐
Lon N.	Goldstein		Director, Government Relations	☑
Mark A.	Micali		Director, Government Relations	☑
Janelle C.M.	Thibau		Director, Government Relations	☐
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title Steven K. Berry - Managing Director

Registrant MERRILL LYNCH & CO, INC Client Name MERRILL LYNCH & CO, INC

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code HOU HOUSING (one per page)

16. Specific lobbying issues

H.R. 5818- The Neighborhood Stabilization Act of 2008; H.R. 5830- the FHA Housing and Homeowner Retention Act; H.R. 3915- Mortgage Reform and Anti-Predatory Lending Act

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Steven K.	Berry		Managing Director, Government Relations	☐
Louis A.	Costantino	Jr.	Director, Government Relations	☐
Lon N.	Goldstein		Director, Government Relations	☑
Mark A.	Micali		Director, Government Relations	☑
Janelle C.M.	Thibau		Director, Government Relations	☐
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	☐
				☐
				☐
				☐

19. Interest of each foreign entity in the specific issues listed on line 16 above ☑ Check if None

Printed Name and Title Steven K. Berry - Managing Director